

5 April 2019

Datalex plc

("Datalex" or the "Company")

Publication of Circular and Notice of EGM

Datalex announces that it has today published a circular (the "**Circular**") and Notice of an Extraordinary General Meeting (the "**EGM**"). The Circular sets out details of the proposed related party transaction which was announced by the Company on 14 March 2019 concerning the Company's entry into of a €6.14 million secured 18 month term loan facility agreement with an entity ultimately beneficially owned by Mr. Dermot Desmond. The EGM has been convened for 12.00 noon on 26 April 2019 at Clontarf Castle Hotel, Castle Avenue, Clontarf, Dublin 3, Ireland. An ordinary resolution, to give effect to the proposed related party transaction, will be proposed at the EGM for the approval of shareholders, other than IIU Nominees Limited (an entity ultimately beneficially owned by Mr. Dermot Desmond and the holder of approximately 29.9% of the Company's issued ordinary share capital) and its associates.

Copies of the Circular will be submitted to Euronext Dublin. The Circular, including Notice of the EGM, will shortly be available on the Company's website <http://www.datalex.com/>.

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