



DATALEX PLC

PUBLICATION OF CIRCULAR AND NOTICE OF EGM

Dublin, Ireland – 30 October 2019: Datalex plc (the “Company” or the “Group”) (Euronext Dublin: DLE), a leading provider of digital commerce solutions to global travel retailers, announces that it has today published a circular (the “**Circular**”) and Notice of an Extraordinary General Meeting (the “**EGM**”). The Circular sets out details of the proposed related party transaction concerning the Company’s entry into a re-financing facility agreement (the “**Re-financing Facility Agreement**”) with Tíreragh Limited, a special purpose vehicle affiliated with IIU Nominees Limited which is an entity ultimately beneficially owned by Mr. Dermot Desmond. Under the terms of the Re-financing Facility Agreement, a further (up to) €5 million will be made available to the Company (the “**Increased Facility**”). The Increased Facility is provided in addition to the existing facility of €6.14 million (the “**Existing Facility**”) and will be coupled with a re-financing of, and a capitalisation of interest payable on, amounts drawn down under the Existing Facility. The EGM has been convened for 12.00 noon on 15 November 2019 at The Croke Park Hotel, Jones’s Road, Drumcondra, Dublin D03 E5Y8. An ordinary resolution, to give effect to the proposed related party transaction, will be proposed at the EGM for the approval of shareholders, other than IIU Nominees Limited (an entity ultimately beneficially owned by Mr. Dermot Desmond and the holder of approximately 29.9% of the Company’s issued ordinary share capital) and its associates.

Copies of the Circular will be submitted to Euronext Dublin. The Circular, including Notice of the EGM, will shortly be available on the Company's website <http://www.datalex.com>.

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About Datalex

Datalex is a market leader in digital commerce for travel retail. The Datalex Digital Commerce Platform provides airlines with a unique solution to drive revenue and profit as digital retailers. Today the platform enables a travel marketplace of over one billion shoppers covering every corner of the globe, driven by some of the world’s most innovative airline retail brands. Datalex’s customers include Air China, JetBlue Airways, Hainan Group, SAS, Philippine Airlines, Aer Lingus, Brussels Airlines, Air Transat, Air Malta, STA Travel and Trailfinders. The Group is headquartered in Dublin, Ireland, and maintains offices across Europe, the USA and China. Datalex plc is a publicly listed company on Euronext Dublin (DLE). Learn more at www.datalex.com or follow on twitter @Datalex.

This announcement contains certain forward-looking statements. Actual results may differ materially from those projected or implied in such forward-looking statements. Such forward-looking information involves risks and uncertainties that could significantly affect expected results. Datalex undertakes no obligation to update any forward-looking statements.