



EGM STATEMENT

Dublin, Ireland – 20 December 2019: Datalex plc (the “Company” or the “Group”) (Euronext Dublin: DLE), today held an Extraordinary General Meeting (“EGM”) at 9.30 a.m. at Block U, Eastpoint Business Park, Clontarf, Dublin D03 H704, Ireland, in compliance with Section 1111 of the Companies Act 2014 (“Section 1111”). The requirements of Section 1111 are that a meeting should be convened for the purposes of considering whether any and if so what measures should be taken to deal with the situation which arises where the net assets of a company are half or less of the amount of the company’s called up share capital.

As detailed and considered at the Company’s 2019 Annual General Meeting, and explained in the Notice of EGM, it remains the Company’s intention to arrange an equity fundraising in the coming months to raise, net of expenses, sufficient proceeds for the repayment of the Company’s facility with Tireragh Limited and the funding of the Group’s working capital needs. Accordingly, the directors do not consider that any further actions need be taken at this time with respect to this situation. No formal resolution was, or was required to be, proposed at the EGM.

Investor Enquiries

Sean Corkery
Datalex plc
+353 1 806 3500
sean.corkery@datalex.com

Media Enquiries

Michael Moriarty
FleishmanHillard
+353 87 243 2550
michael.moriarty@fleishmaneuropa.com

About Datalex

Datalex is a market leader in digital commerce for travel retail. The Datalex Digital Commerce Platform provides airlines with a unique solution to drive revenue and profit as digital retailers. Today the platform enables a travel marketplace of over one billion shoppers covering every corner of the globe, driven by some of the world’s most innovative airline retail brands. Datalex’s customers include Air China, JetBlue Airways, Hainan Group, SAS, Philippine Airlines, Aer Lingus, Brussels Airlines, Air Transat, STA Travel and Trailfinders. The Group is headquartered in Dublin, Ireland, and maintains offices across Europe, the USA and China. Datalex plc is a publicly listed company on Euronext Dublin (DLE). Learn more at www.datalex.com or follow on twitter @Datalex.